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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

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MARKET REVIEW

On November 9, 1965 the Department of Agriculture increased the determination of 1965 sugar requirements for the continental United States by 611,783 tons. The order allotted 375,000 short tons, raw value, to the Domestic Beet Area; 205,000 tons to the Mainland Cane Area; 8,783 tons to Hawaii; and 23,000 tons to the Republic of the Philippines. The quotas for foreign countries other than the Philippines remain the same as announced on September 22, 1965. (See Press release page 5)

The Secretary of Agriculture on November 15, 1965 proposed to determine U. S. sugar requirements and to establish quotas for the calendar year 1966 totaling 9,800,000 short tons, raw value, and to limit importations of raw sugar from foreign countries to 700,000 tons during the first quarter and to 1,700,000 tons during the first half of 1966. (See Press release page 5)

Deliveries of sugar for U. S. consumption through October 1965 totaled 8,384,000 tons and during the period November 1 - 13 an additional 354,000 tons of sugar were delivered for a total of 8,738,000 tons.

Beet sugar processors have 397,000 tons of their 3,025,000 tons quota to deliver during the remaining 7 weeks of 1965 or an average of 57,000 tons. During the first two weeks of November their deliveries averaged about 50,000 tons. An increase in the rate of beet sugar deliveries during the balance of the year should it occur would probably have an offsetting effect on deliveries by other primary distributors during the balance of the year.

Under the current quotas, approximately 6,625,000 tons of quota sugar will be available to refiners during this year. Based on preliminary delivery and stock figures as of October 31, 1965, it would appear that about 5,450,000 tons of quota sugar had moved to refiners during the first 10 months of this year and about 1,175,000 would be available during the last two months. During the first two weeks of November refiners' receipts exceeded deliveries by about 100,000 tons as evidenced by a stock increase of that amount. Quota sugar remaining for refiners during the last 7 weeks of the year amounts to about 825,000 tons.

In addition to quota sugar stocks, refiners will have available over-quota mainland cane sugar that generally moves from new crop production but cannot be marketed until after December 31.

The mainland cane mills had an effective inventory on January 1, 1965 of 664,000 tons. With new crop production during 1965 expected to total about 725,000 tons there would be about 290,000 tons of sugar in excess of their 1965 marketing allotments. At the end of last year there were 270,000 tons of such sugar with- 119,000 tons held by refiners and 151,000 tons by the mainland cane mills.

Domestic raw sugar quotations had been at 6.75 cents per pound from October 22 through November 15, went up to 6.80 cents on the 16th and 17th, and then to 6.85 cents on November 18. The average price for the year to that date was 6.74 cents.

Wholesale refined sugar quotations were unchanged during November and as of November 19 the following were the quotations by territories:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.35	
Southeast	9.65	
Gulf	9.55	
Eastern beet		9.15
Chicago-West	9.35	9.15
Direct shipment territory	9.25	9.05
Lower Pacific Coast	9.25*	9.25*
Northwest Intermountain	9.25	9.25

*Subject to 0.25 cent allowance

The November Crop Production Report of the Department indicated that sugarcane yields in Louisiana and Florida are expected to be about as forecast by the October report. Sugarcane production is expected to amount to 7,130,000 tons in Louisiana and to 5,640,000 tons in Florida- at this time it would appear that about 1,100,000 tons, raw value of sugar would be made from the 1965 crop.

Sugarbeet production was estimated in the November Crop Production Report at 21,463,000 tons, down 287,000 tons from a month earlier. Anticipated beet production for Minnesota declined 180,000 tons while less marked declines were estimated for Colorado, Montana, Utah, and North Dakota. Prospects in Nebraska and Ohio indicated an increase of 34 and 29 thousand tons, respectively, for the two states. At a recent public hearing, a spokesman for sugarbeet producers and processors estimated that 2,829,000 tons, raw value, of sugar would be made from the crop.

Hawaiian sugar production through November 13, 1965 totaled 1,187,654 tons or about 30,000 tons above 1964 production to a comparable date. Sugar production during 1965 is expected to exceed 1,200,000 tons as compared to 1,179,000 in 1964.

ADMINISTRATIVE ACTIONS RELATING TO 1965 SUGAR SUPPLIES

SUGAR REQUIREMENTS AND QUOTAS FOR 1965 INCREASED ON NOVEMBER 9, 1965

The U. S. Department of Agriculture announced an increase of 611,783 tons in the estimate of 1965 sugar requirements for the continental United States. This change raises the total from 9,300,000 tons to 9,911,783 tons.

Today's action implements the increase in quotas provided by the Sugar Act as recently amended, consistent with the sugar supply needs of the market.

The areas affected and the respective quota increases in short tons, raw value, are as follows:

Domestic Beet Area -- 375,000; Mainland Cane Area -- 205,000; Hawaii -- 8,783 and the Republic of the Philippines -- 23,000. The quotas for foreign countries, other than the Philippines remain unchanged at the quantities announced on Sept. 22, 1965 (Press Release 2941-65).

The 1965 quotas and deficit prorations now in effect for each domestic area and foreign country are shown in the table on page 6.

PROPOSED SUGAR REQUIREMENTS AND QUOTAS FOR 1966 ANNOUNCED

The Secretary of Agriculture on November 15, 1965 announced proposed action to determine U. S. sugar requirements and to establish quotas for the calendar year 1966 totaling 9,800,000 short tons, raw value, and to limit importations of raw sugar from foreign countries to 700,000 tons during the first quarter and to 1,700,000 tons during the first half of 1966.

All applications for set asides of quotas for importation of sugar from various countries in the first quarter and in the second quarter received on or before dates to be announced in the final order would be considered by giving first priority to average importations in the first quarter

SUGAR REQUIREMENTS AND QUOTAS FOR 1965

Production area	Basic quotas	Deficits determined and prorated	Adjusted quotas plus deficit prorations
Short tons, raw value			
Domestic beet area	3,025,000	0	3,025,000
Mainland cane area	1,100,000	0	1,100,000
Hawaii	1,136,753	0	1,136,753
Puerto Rico	1,140,000	-325,000	815,000 ^{1/}
Virgin Islands	15,232	-10,000	5,232 ^{1/}
Total domestic areas	6,416,985	-335,000	6,081,985
Republic of the Philippines	1,073,000	105,216	1,178,216
Argentina	68,367	0	68,367
Australia	200,307	0	200,307
Belgium	1,937	0	1,937
Brazil	237,118	30,892	268,010
British Honduras	4,505	587	5,092
British West Indies	130,874	17,050	147,924
China	72,436	0	72,436
Colombia	30,103	3,922	34,025
Costa Rica	37,393	4,871	42,264
Dominican Republic	413,256	53,839	467,095
Ecuador	53,037	6,910	59,947
El Salvador	18,575	2,420	20,995
Fiji Islands	48,823	0	48,823
France	6,103	0	6,103
French West Indies	46,014	5,995	52,009
Guatemala	37,635	4,903	42,538
Haiti	19,907	2,593	22,500
India	103,919	0	103,919
Ireland	2,398	0	2,398
Malagasy Republic	7,871	0	7,871
Mauritius	16,008	0	16,008
Mexico	418,341	54,501	472,842
Nicaragua	43,520	5,670	49,190
Panama	15,548	2,026	17,574
Peru	257,946	33,605	291,551
Reunion	2,373	0	2,373
South Africa	103,862	0	103,862
Southern Rhodesia	9,542	0	9,542
Swaziland	9,648	0	9,648
Turkey	1,574	0	1,574
Venezuela	2,858	0	2,858
Total foreign, excluding Republic of the Philippines	2,421,798	229,784	2,651,582

NOTE: Direct-consumption limits (short tons, raw value): Hawaii, 33,898; Puerto Rico, 148,677; Republic of the Philippines, 59,920; Belgium, 182; Ireland, 2,398 and Panama, 3,817

^{1/} Puerto Rico and the Virgin Islands are entitled to market their full quotas before adjustment for deficits of 1,140,000 and 15,232 short tons, raw value, respectively.

and first half of the years 1963, 1964 and 1965 and second priority to permitting importations from countries (those with smallest quota first) up to 20 percent of their annual quotas in the first quarter and up to 50 percent in the first half of the year.

A quantity of 6,094 tons which otherwise would be allocated to Southern Rhodesia has been reserved for disposition pursuant to Section 202 (d) (1) (B) of the Act upon a finding by the President that the United States will not import sugar from Southern Rhodesia, as announced by Ambassador Goldberg at the United Nations on November 12, 1965.

The substantive portion of the Statement of Bases and Considerations contained in the Notice of Proposed Rule Making, which is set forth in form and language appropriate for issuance of a final order, if adopted by the Secretary, as follows:

"During the 12-month period ended September 30, 1965, distribution of sugar for consumption in the continental United States totaled 9,980,000 short tons, raw value. While deliveries during the first 11 months of this period probably represented sugar consumption during that period, the high rate of deliveries in September (1,007,000 tons) resulted in some overall increase in users stocks during the 12-month period.

"Based on this distribution, the quantity of sugar to be consumed in calendar year 1966 is expected to be about 10,100,000 short tons, raw value, when allowance is made for increased consumption due to the normal increase in population and for refining losses.

"Refiners' inventories of quota sugar at the beginning of 1966 are expected to be below the level of a year earlier but about at the average of the last 10 years. It is not possible now to estimate the level of such inventories at the end of 1966.

"The domestic price of raw sugar was quite stable during the first 10 months of 1965 and averaged 6.74 cents per pound, within one percent of the price referred to in Section 201 of the Act.

"In recognition of possible inventory variations during 1966 of quota sugar in the hands of refiners and users and to encourage the maintenance of sugar prices in line with the objectives of the Act at a level which will protect the domestic sugar industry, quotas established by this regulation total 9.8 million tons or about 300,000 tons below anticipated consumption. During the course of the year, it will be necessary

to increase the requirements determination for the purpose of raising the quota for Hawaii pursuant to Section 202(a)(2)(B) of the Act. This cannot be done until final production from the 1965 Hawaiian crop becomes known.

"In view of the wide differential between the price of domestic raw sugar and the world price of raw sugar, there would be a strong tendency for an excessive quantity of foreign sugar to be shipped to this country early in 1966. This would preclude meeting the price objectives of the Act. Accordingly, provision has been made for quantitative limitations on the total importation of raw sugar from foreign countries for the first quarter and the first half of the year.

"The limitation for the first half of the year is established at 1,700,000 tons of which 700,000 tons may be imported during the first quarter. During the last three years, importations of foreign sugar during the first half of the year have averaged about 1,700,000 tons with about 650,000 tons being imported during the first quarter.

"To give recognition to the seasonality of production and movement of sugar from the foreign countries, allocations during the first quarter and first half of 1966 will primarily be based on their average imports during those periods of 1963, 1964 and 1965."

The notice of Proposed Rule Making is scheduled for publication in the Federal Register of November 18, 1965. All persons are provided the opportunity to submit written data, views and arguments prior to November 30, 1965.

Proposed 1966 quotas for domestic areas and foreign countries and average imports of raw sugar into the continental United States, within quotas, for the first quarter and first half of 1963, 1964 and 1965 are shown in the table on page 9.

OTHER ADMINISTRATIVE ACTIONS

Date announced

Nature of action

October 27,
1965

Announced revised processor allotments increasing the permitted entries of Puerto Rican sugar into the continental United States for direct-consumption.

The revised allotments totaling 139,500 short tons, raw value, reflect substitution of final data for estimated data on 1964 marketings and an increase

Area or Country	Proposed 1966	Average imports into the	
	Calendar	United States during	
	Year	1963, 1964, 1965 ^{2/}	
	Quota	First	First
	<u>1/</u>	Quarter	Half
(Short tons raw value)			
Domestic Beet Area	3,025,000		
Mainland Cane Area	1,100,000		
Hawaii	1,110,000		
Puerto Rico	1,140,000		
Virgin Islands	15,000		
Total, Domestic Areas	6,390,000		
Republic of the Philippines	1,060,860	179,256	484,864
Argentina	43,594	7,805	28,550
Australia	168,752	12,994	12,994
Bolivia	4,218	0	0
Brazil	354,381	73,276	101,073
British Honduras	10,312	0	1,739
British West Indies	141,564	14,643	69,728
China	70,314	6,939	60,211
Colombia	37,500	0	11,377
Costa Rica	41,720	3,455	23,315
Dominican Republic	354,381	81,525	250,869
Ecuador	51,564	8,023	9,935
El Salvador	25,782	3,965	12,437
Fiji Islands	37,032	0	0
French West Indies	44,532	5,667	38,780
Guatemala	35,156	13,029	34,648
Haiti	19,688	8,572	18,842
Honduras	4,218	0	0
India	67,502	7,833	55,008
Ireland	5,351	0	0
Malagasy Republic	7,969	0	0
Mauritius	15,470	0	0
Mexico	362,350	116,479	301,760
Nicaragua	41,720	8,241	23,329
Panama	26,250	4,328	9,917
Peru	282,662	61,068	104,190
South Africa	49,688	32,363	32,363
Southern Rhodesia	6,094	0	0
Swaziland	6,094	2,101	2,101
Thailand	15,470	0	0
Venezuela	17,812	0	1,949
Total, Foreign excluding Republic of the Philippines	2,349,140	472,306	1,205,115
Total	9,800,000	651,562	1,689,979

^{1/} Direct-consumption limits within the proposed quotas will be in short tons, raw value: Hawaii 33,516; Puerto Rico 147,000; Republic of the Philippines 59,920; Ireland 5,351; and Panama 3,817.

^{2/} Basic data for primary consideration in prorating quarterly import limitations among foreign countries. There is no requirement that countries deliver sugar during first quarter or first half.

<u>Date announced</u>	<u>Nature of action</u>
October 27, 1965 (cont'd)	in the direct-consumption limit established when total sugar requirements for U. S. consumption were increased from 9.2 to 9.3 million tons. (Press Release USDA 2941-65). (See October 29, 1965 Federal Register).
October 29, 1965	<p>Announced the determination of fair and reasonable prices for 1965-crop sugarbeets.</p> <p>The determination requires producer-processors to pay prices for sugarbeets not less than those provided for in their 1965-crop purchase contracts with producers. (See November 3, 1965 Federal Register).</p>
October 29, 1965	<p>Announced its determination of "fair and reasonable" prices for the 1965 crop of Florida sugarcane.</p> <p>The determination follows generally the provisions of the 1964 crop determination, and is expected to continue the sharing relationship between producer and processor which has existed in recent years. (See November 3, 1965 Federal Register).</p>
November 2, 1965	The Nevada Agricultural Stabilization and Conservation State Committee issued bases and procedures for determining farm proportionate shares for the 1965 crop of sugarbeets in Nevada. (See November 2, 1965 Federal Register).
November 8, 1965	Announced a public hearing on fair and reasonable prices for the 1966 crop of Hawaiian sugarcane -- Date, place and time: December 2, 1965 in the auditorium of the Hilo Electric Light Company,

Date announcedNature of action

November 8,
1965 (con'td)

Ltd., Hilo, Hawaii, beginning at 9 a.m. (See November 13, 1965 Federal Register).

November 9,
1965

Announced revised marketing allotments to Mainland Cane sugar processors totaling 1,084,000 short tons, raw value.

This action was taken to allot a portion of the larger Mainland Cane Sugar Area quota of 1,100,000 short tons, raw value, provided for by recent amendments of the Sugar Act.

The 16,000 ton portion of the quota withheld will be subsequently allocated on the basis of a hearing to be held at the earliest practical date. The hearing will be held to give consideration to a new provision in Sec. 205 of the Sugar Act which permits the Secretary, in determining allotments, to give special consideration to any processor of sugarcane as may be necessary to avoid unreasonable carryover of sugar in relation to other processors in the area. (See November 13, 1965 Federal Register).

November 9,
1965

Announced an informal public hearing to receive views and recommendations for use by the Secretary in determining the National Sugarbeet Acreage Requirement and for consideration in the reservation and allocation of sugarbeet acreage required under paragraph 9, subsection (b) of Section 302 of the Sugar Act of 1948, as amended. (See November 16, 1965 Federal Register).

November 9,
1965

Announced informal public hearings to receive views and recommendations to assist the Secretary of Agriculture to make a determination concerning the reservation and allocation of sugarcane acreage to farms in the mainland cane sugar area in an amount estimated to yield not more than 16,000 short tons, raw value, of sugar for each of the 1965 and 1966 crops.

<u>Date announced</u>	<u>Nature of action</u>
November 9, 1965 (cont'd)	The determination is required under paragraph (9), subsection (b) of Sec. 302 of the Sugar Act of 1948, as amended. The allocation of this acreage would be for the purpose of relieving hardship on the part of new producers. (See November 16, 1965 Federal Register).
November 10, 1965	<p>Announced that public hearings will be held on Nov. 19 regarding 1965 and 1966 sugar beet processor marketing allotments.</p> <p>The hearings will be held in Washington, D.C., beginning at 10 a.m. (EST) in Room 2-W, Administration Building, U. S. Department of Agriculture.</p> <p>The reopened hearing relative to 1965 allotments will be held first. Its purpose will be to receive testimony in regard to the new provision as set forth in Sec. 205 of the recently enacted Sugar Act Amendments of 1965.</p> <p>The hearing with respect to 1966 processor allotment of the beet sugar area quota will be held at the conclusion of the 1965 hearing for the purpose of receiving evidence for establishing preliminary marketing allotments for 1966. (See November 17, 1965 Federal Register).</p>
November 10, 1965	<p>Announced that public hearings will be held on Nov. 23 regarding 1965 and 1966 marketing allotments of mainland cane sugar processors.</p> <p>The hearings will be held in Washington, D.C., beginning at 10 a.m. (EST), in Room 2-W, Administration Building, U. S. Department of Agriculture.</p>

<u>Date announced</u>	<u>Nature of action</u>
November 10, 1965 (cont'd)	<p>The reopened hearing relative to 1965 allotments will be held first. Its purpose will be to receive testimony in regard to the new provision as set forth in Sec. 205, of the recently enacted Sugar Act Amendments of 1965.</p> <p>The hearing with respect to 1966 processor allotments of the mainland cane sugar area quota will be held at the conclusion of the 1965 hearing for the purpose of receiving evidence for establishing preliminary marketing allotments for 1966. (See November 17, 1965 Federal Register).</p>
November 12, 1965	<p>Announced a series of public hearings on wage rates and prices for the 1966 crop of sugarbeets. The hearings will be held between Dec. 6, 1965 and Jan. 6, 1966, in cities within the major producing and labor supply regions of the sugarbeet area.</p> <p>The schedule of meetings follows:</p> <p>San Francisco, Dec. 6, Room 1327, Federal Building, 450 Golden Gate Ave., 9:30 a.m.;</p> <p>Colorado Springs, Dec. 10, Little Theater, City Auditorium, Corner Weber and Kiowa Streets, 9:30 a.m.;</p> <p>Fargo, N.Dak., Dec. 13, Strike Room of the Bowler, Inc., South on Highway 81, 9:30 a.m.;</p> <p>Detroit, Dec. 15, Sky Room, Pick-Fort Shelby Hotel, 9:30 a.m.;</p>

Date announcedNature of action

November 12,
1965 (cont'd)

Auburn, N.Y., Dec. 17, Auditorium of the Farm,
Home & 4-H Center, 248 Grant Ave., 9:30 a.m.;

San Antonio, Texas, Jan. 4, 1966, in the Gunter
Hotel, Houston at St. Mary's Street, 9:30 a.m.;

McAllen, Texas, Jan. 6, in the Fairway Motel,
South 10th and Wichita Streets, 9:30 a.m.

The series will be considered as one hearing, and
testimony at each place will constitute a part of
the same record. Persons may present testimony
at any of the designated places.

To obtain the best possible information, USDA re-
quests that all interested persons appear at the
hearings to express views and present appropriate
data. (See November 17, 1965 Federal Register).

November 20,
1965

Designation of local producing areas eligible for
abandonment and crop deficiency payments on the
1964-65 sugarcane crop in Puerto Rico. (See
November 20, 1965 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. October 1965 sugar deliveries for continental U. S. consumption 818,000 short tons, raw value (preliminary), down about 189,000 tons from September 1965 and down 6,000 tons from October 1964. January-October 1965 deliveries 8,384,000 short tons, raw value (preliminary), up 303,000 tons from January-October 1964. Final data for September 1965 deliveries 1,007,000 short tons, raw value - previously published preliminary as 1,006,000 tons.
2. Primary distributors' stocks October 30, 1965 were 1,536,320 short tons, raw value (preliminary), up 128,000 tons from a year ago, and up 246,000 tons from end September 1965. During October refiners' stocks decreased by 67,000 tons, beet processors' stocks increased by 314,000 tons, mainland cane processors' stocks by 7,000 tons, and importers of direct consumption sugar stocks decreased by 9,000.
3. Charges to 1965 quotas through October 31, 1965 were 8,705,684 short tons, raw value, leaving a balance of 594,576 tons to be supplied within the 9,300,000 ton total.
4. Regionally, January-September deliveries, 1965 as compared to 1964 were up to 3 of the 5 regions: Increases -- North Central 9.1 percent, South 6.3 percent, West 0.5 percent: Decreases, -- New England down 2.0 percent, North Central down 1.5 percent.
5. September 1965 distribution of corn sweeteners by corn refiners -- the equivalent of 176,000 short tons, raw value, down 13,000 tons from August 1965 and up about 1,000 tons from September 1964. Corn sirup distribution September 1965 -- 130,000 tons, down 12,000 from August 1965 and down 4,000 tons from September 1964. Distribution of dextrose -- September 1965 46,000 tons down 1,000 tons from August 1965 and up 5,000 tons from September 1964.

Table 1. - Sugar supply and disposition by primary distributors, January-September 1965

(Short tons, raw value)

Item	:	:	:	Main-land cane	:	:	:
	Beet processors	Importers	processors	Refiners	Raw	Refined	Net total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
SUPPLY							
1. <u>Inventory Jan. 1, 1965</u>	1,696,231	24,654	151,323	597,834 ^{2/}	230,395 ^{2/}		2,700,437
2. <u>Production and movement</u>							
a. Received as direct-consumption sugar	0	166,292	0	0	3,095		169,387
b. Produced from beets or cane	1,253,369	0	392,001	3,729	0)		
Less deliveries to refiners	0	0	428,589	0	0)		1,220,510 ^{3/}
c. Receipts of raws by refiners	0	0	0	4,921,758 ^{4/}	0)		
Less raws melted	0	0	0	5,174,157	0)		-252,399 ^{5/}
d. Refined from raws melted	0	0	0	0	5,126,612		5,126,612
e. Adjustments	-116	-53	-1,305	-2,373	-4,940		-8,787
f. Sub-total	1,253,253	166,239	-37,893	-251,043	5,124,767		6,255,323
3. <u>Net total supply</u>	2,949,484	190,893	113,430	346,791	5,355,162		8,955,760
DISPOSITION							
4. <u>Distribution for</u>							
a. Quota purposes	2,293,933	146,530	45,634	9,737	5,070,016		7,565,850
b. Export	0	1,314	0	0	66,552		67,866
c. Livestock feed	4	23,654	0	0	7,838		31,496
d. Sub-total	2,293,937	171,498	45,634	9,737	5,144,406		7,665,212
5. <u>Inventory Sept.30,1965</u>	655,547	19,395	67,796	337,054 ^{6/}	210,756 ^{6/}		1,290,548
6. <u>Total distribution and inventory</u>	2,949,484	190,893	113,430	346,791	5,355,162		8,955,760

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 97,872; Refined, 20,763; Total, 118,635.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 423,006 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 11,343; Refined, 5,899; Total, 17,242.

Table 2.- Distribution of sugar by primary distributors, January-September, 1965 and 1964

Item	: 1965	: 1964	: Change 1964 to 1965
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	9,737	7,016	+ 2,721
Refiners' refined	5,144,406	4,953,617	+ 190,789
Sub-total	5,154,143	4,960,633	+ 193,510
Beet processors' refined	2,293,937	2,117,636	+ 176,301
Importers' direct consumption	171,498	158,586	+ 12,912
Mainland sugarcane processors'	45,634	34,147	+ 11,487
Total	7,665,212	7,271,002	+ 394,210
For: Export	67,866	11,980	+ 55,886
Livestock feed	31,496	1,817	+ 29,679
Continental consumption ^{1/}	7,565,850	7,257,205	+ 308,645
Puerto Rico	90,000 ^{2/}	90,744	- 744
Hawaii	37,361	33,592	+ 3,769
^{1/} Includes deliveries for United States military forces at home and abroad. ^{2/} Estimated			

Table 3.- Stocks of sugar held by primary distributors in the continental United States, September 30, 1965 and 1964

Item	: 1965	: 1964	: Change 1964 to 1965
Short tons, raw value			
Refiners' raw	337,054	371,159	- 34,105
Refiners' refined	210,756	259,198	- 48,442
Sub-total ^{1/}	547,810	630,357	- 82,547
Beet processors' refined	655,547	301,105	+ 354,442
Importers' direct consumption	19,395	29,647	- 10,252
Mainland sugarcane processors'	67,796	3,439	+ 64,357
Total	1,290,548	964,548	+ 326,000
^{1/} Included mainland cane sugar not charged to quota: 1965 - Raws, 11,343 Refined, 5,899 Total, 17,242 1964 - Raws, 0 Refined, 562 Total, 562			

Table 4.- Distribution of sugar by primary distributors in the continental United States, October and January-October 1965 and 1964

Item	: 1965 ^{1/}	: 1964	: 1964	: 1964
	: October	: Jan.-Oct.	: October	: Jan.-Oct.
	Short tons, raw value			
Refiners	569,226	5,723,369	586,942	5,547,575
Beet processors' refined	233,649	2,527,586	219,611	2,337,247
Importers' direct consumption	15,083	186,581	21,616	180,202
Mainland sugarcane processors'	0 ^{2/}	45,634	1,392	35,539
Total	817,958	8,483,170	829,561	8,100,563
For: Export	N.A.	67,866	3,173	15,153
Livestock feed	N.A.	31,496	2,922	4,739
Continental consumption ^{3/}	817,958	8,383,808	823,466	8,080,671
^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U. S. military forces at home and abroad.				

Table 5.- Stocks of sugar held by primary distributors in the continental United States, October 30, 1965 and October 31, 1964

Item	: 1965 ^{1/}	: 1964	: Change 1964 to 1965
Short tons, raw value			
Refiners' raw	248,445	347,436	- 98,991
Refiners' refined	232,751	272,084	- 39,333
Sub-total	481,196	619,520	- 138,324
Beet processors' refined	969,417	747,665	+ 221,752
Importers' direct consumption	10,707	27,458	- 16,751
Mainland sugarcane processors'	75,000 ^{2/}	14,164	+ 60,836
Total	1,536,320	1,408,807	+ 127,513

^{1/} Preliminary^{2/} Estimated

Table 6. - Mainland sugar: Production and quota charges January - September 1965 and 1964

Item	1965	1964	Change 1964 to 1965
(Short tons, raw value)			
<u>Production</u>			
Mainland cane	393,786	288,620	+ 105,166
Domestic beet	1,253,253	1,393,575	- 140,322
Total	1,647,039	1,682,195	- 35,156
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	71,465	48,052	+ 23,413
For direct-consumption	6,298	6,067	+ 231
Louisiana processor-refiners	75,820	101,172	- 25,352
Florida sugarcane processors	426,843	269,659	+ 157,184
Sub-total	580,426	424,950	+ 155,476
Beet processors	2,293,933	2,116,710	+ 177,223
Total	2,874,359	2,541,660	+ 332,699

Table 7 - Receipts of quota-exempt and over quota sugar included in Table 8

Purpose	Refiners		Importers		Total	
	1965	1964	1965	1964	1965	1964
<u>For export</u>						
Belgium	79		466		545	
Brazil	5,169				5,169	
Colombia	7,883				7,883	
Dominican Republic	20,391	6,610			20,391	6,610
French West Indies	6,787				6,787	
Guatemala		487				487
Mexico	27,301				27,301	
Peru	11,528		535		12,063	
Puerto Rico	231	622			231	622
United Kingdom			148		148	
Venezuela				1,168		1,168
Total	79,369	7,719	1,149	1,168	80,518	8,887
<u>For livestock feed</u>						
Belgium			3,684		3,684	
Brazil			10,236		10,236	
Colombia	103				103	
Dominican Republic	1,337				1,337	
France			2,799	1,141	2,799	1,141
Mexico	5,102		4,068		9,170	
Panama				50		50
United Kingdom			2,140		2,140	
Venezuela				3,143		3,143
Total	6,542		22,927	4,334	29,469	4,334
<u>For alcohol</u>						
Brazil	7,053				7,053	
Colombia	17,161				17,161	
Dominican Republic	4,419	2,136			4,419	2,136
Mexico	71				71	
Total	28,704	2,136			28,704	2,136
<u>In Customs custody</u>						
Brazil			1,177		1,177	
Hong Kong			19	13	19	13
United Kingdom			2,887		2,887	
Venezuela						
Total			4,083	13	4,083	13
Grand Total	114,615	9,855	28,159	5,515	142,774	15,370

Table 8. Sugar receipts of refiners and importers by source of supply 1/ January-September 1965 and 1964

Source of Supply	Raw Sugar		Direct Consumption Sugar		Total	
	1965	1964	1965	1964	1965	1964
	Short tons, raw value					
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	45,277	13,199			45,277	13,199
Australia	126,707	147,209			126,707	147,209
Belgium	1,589		4,342		5,931	
Brazil	177,335	51,543	11,413		188,748	51,543
British Honduras	4,311	6,006			4,311	6,006
British West Indies	108,763	66,114		2	108,763	66,116
Canada						
China, Republic of	69,884	81,166			69,884	81,166
Colombia	54,347	11,798			54,347	11,798
Costa Rica	35,961	40,537			35,961	40,537
Denmark			10	10	10	10
Dominican Republic	390,322	328,698			390,322	328,698
Ecuador	34,432	23,792			34,432	23,792
El Salvador	17,741	19,513			17,741	19,513
Fiji Islands	29,171	30,719			29,171	30,719
France	5,791	846	2,799	1,141	8,590	1,987
French West Indies	51,783	32,098			51,783	32,098
Germany, West						
Guatemala	36,015	37,260		487 2/	36,015	37,747
Haiti	17,601	6,606			17,601	6,606
Hong Kong			29	10	29	10
India	98,650	110,562			98,650	110,562
Ireland			2,307		2,307	
Japan			1	1	1	1
Madagascar		11,569				11,569
Mauritius						
Mexico	382,037	434,405	6,477	10	388,514	434,415
Netherlands			10	10	10	10
Nicaragua	38,515	35,486			38,515	35,486
Panama	11,155	14,219	3,819	3,856	14,974	18,075
Paraguay			10		10	
Peru	206,518	78,478	535		207,053	78,478
Philippines	935,906	821,646	26,480	32,855	962,386	854,501
Reunion						
South Africa	42,328	69,486			42,328	69,486
Sweden			10	10	10	10
Turkey	1,361				1,361	
United Kingdom			5,185	10	5,185	10
Venezuela	2,651			4,315	2,651	4,315
Total Foreign	2,926,151	2,472,955	63,427	42,717	2,989,578	2,515,672
<u>Domestic</u>						
Hawaii	897,097	911,879	3,095 2/	0	900,192	911,879
Puerto Rico	668,362	583,100	102,865	106,223	771,227	689,323
Virgin Islands	4,282	0	0	0	4,282	0
Sub-total	1,569,741	1,494,979	105,960	106,223	1,675,701	1,601,202
Total all offshore	4,495,892	3,967,934	169,387	148,940	4,665,279	4,116,874
Mainland cane area	426,735	295,607	0	1,250 3/	426,735	296,857
Acquired for reprocessing and samples	2,860	1,811	0	0	2,860	1,811
GRAND TOTAL	4,925,487	4,265,352	169,387	150,190	5,094,874	4,415,542

1/ Includes sugar as detailed in Table 7.

2/ Refined sugar received by refiners.

3/ Refined sugar produced direct from cane by processor - refiner.

Table 9.-Status of 1965 quotas and charges as of October 31, 1965

Table 9.—Status of 1965 quotas and charges as of October 31, 1965					
Source of supply	Quotas	Charges to quotas 1/			Balances 2/
	and prorations	By SU 3*	By set-aside	Total 2/3/	
Short tons, raw value					
Domestic beet sugar	2,650,000			2,533,000	117,000
Mainland cane sugar	895,000			610,000	285,000
Hawaii	1,127,970 ^{4/}			1,034,589	93,381
Puerto Rico	815,000 ^{4/}			807,672	7,328
Virgin Islands	5,232 ^{4/}			4,282	950
Total domestic areas	5,493,202 ^{5/}			4,989,543	503,659
Republic of the Philippines	1,155,216 ^{5/}	1,081,724	48,648	1,130,372	24,844
Argentina	68,367	61,603	3,282	64,885	3,482
Australia	200,307	180,438	19,034	199,472	835
Belgium	1,937	1,937	0	1,937	0
Brazil	237,118	213,120	23,998	237,118	0
British Honduras	4,505	4,505		4,505	0
British West Indies	130,874	121,740	3,513	125,253	5,621
China, Republic of	72,436	72,452		72,452	0
Colombia	30,103	29,243	860	30,103	0
Costa Rica	37,393	37,301		37,301	92
Dominican Republic	413,256	391,945	11,883	403,828	9,428
Ecuador	53,037	51,232	1,805	53,037	0
El Salvador	18,575	17,743		17,743	832
Fiji Islands	48,823	45,837	3,041	48,878	0
France	6,103	5,791		5,791	312
French West Indies	46,014	44,993		44,993	1,021
Guatemala	37,635	36,016		36,016	1,619
Haiti	19,907	19,188	719	19,907	0
India	103,919	98,646	5,035	103,681	238
Ireland	2,398	2,307		2,307	91
Malagasy Republic	7,871	7,376		7,376	495
Mauritius	16,008	15,993		15,993	15
Mexico	418,341	370,289	18,169	388,458	29,883
Nicaragua	43,520	38,516	5,004	43,520	0
Panama	15,548	15,218		15,218	330
Peru	257,946	237,614	20,521	258,135	0
Reunion	2,373	2,373		2,373	0
South Africa	103,862	84,096	16,012	100,108	3,754
Southern Rhodesia	9,542		9,542	9,542	0
Swaziland	9,648	9,444		9,444	204
Turkey	1,574	1,362		1,362	212
Venezuela	2,858	2,651		2,651	207
Total foreign	3,577,014	3,302,693	191,066	3,493,759	83,515
Western hemisphere deficit	229,784	83,236	139,146	222,382	7,402
Grand total	9,300,000			8,705,684	594,576

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set-aside. 2/ Direct-consumption charges and balances: Hawaii, 3,290 and 28,516; Puerto Rico, 119,896 and 19,604; Philippines, 35,198 and 0; Panama, 3,817 and 0; Belgium, 182 and 0; Ireland, 2,307 and 91. 3/ Includes raw sugar for direct consumption: Hawaii, 73; Philippines, 6; Puerto Rico, 4,592.

4/ Despite deficit declared, the quota of 1,140,000 for Puerto Rico and 15,232 for Virgin Islands remains available. 5/ Includes 105,216 deficit proration. * Applications for entry.

Table 10.-Quota-exempt sugar 1/ 2/ entered under Sections 211(a) and 212(4) October 31, 1965

Country	for		Alcohol	Total
	Reexport	Feed		
Short tons, raw value				
Belgium	545	3,681		4,226
Brazil	20,164	13,235	7,053	40,452
Canada		4		4
Colombia	7,883	103	17,161	25,147
Dominican Republic	20,391	1,337	4,419	26,147
France		2,788		2,788
Fr. West Indies	7,949			7,949
Mexico	27,301	11,556	71	38,928
Peru	12,063			12,063
United Kingdom	148	2,140		2,288
Total	96,444	34,844	28,704	159,992

1/ In addition, a total of 293 tons were entered under provisions of Sec. 212; first 10 tons 71 and liquid sugar in small containers 222. 2/ In addition, 231 tons of raw sugar were brought in for refining and subsequent return to Puerto Rico.

In addition to quantities shown, there is in Custom's custody: Hong Kong, 19 tons; United Kingdom, 2,870 tons; Brazil, 716 tons.

Table 11.- Foreign countries charges January 1, 1965 - October 31, 1965

Source of supply	:	Basic	:	Deficit	:	Total
	:		:		:	
		<u>Short tons, raw value</u>				
Republic of the Philippines		1,050,426		79,946		1,130,372
Argentina		64,885				64,885
Australia		199,472				199,472
Belgium		1,937				1,937
Brazil		237,118		30,892		268,010
British Honduras		4,505		564		5,069
British West Indies		125,253		17,050		142,303
China, Republic of		72,452				72,452
Colombia		30,103		3,922		34,025
Costa Rica		37,301		2,875		40,176
Dominican Republic		403,828		53,839		457,667
Ecuador		53,037		6,910		59,947
El Salvador		17,743		2,420		20,163
Fiji Islands		48,878				48,878
France		5,791				5,791
French West Indies		44,993		5,995		50,988
Guatemala		36,016		4,903		40,919
Haiti		19,907		2,593		22,500
India		103,681				103,681
Ireland		2,307				2,307
Malagasy Republic		7,376				7,376
Mauritius		15,993				15,993
Mexico		388,458		49,118		437,576
Nicaragua		43,520		5,670		49,190
Panama		15,218		2,026		17,244
Peru		258,135		33,605		291,740
Reunion		2,373				2,373
South Africa		100,108				100,108
Southern Rhodesia		9,542				9,542
Swaziland		9,444				9,444
Turkey		1,362				1,362
Venezuela		<u>2,651</u>				<u>2,651</u>
Total		3,413,813		302,328		3,716,141

Table 12. - Primary distribution of sugar, continental United States, by States, September 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	124,383		1,200		125,583
Maine	64,779		900		65,679
Massachusetts	483,196		22,815		506,011
New Hampshire	31,146				31,146
Rhode Island	47,393		357		47,750
Vermont	26,364				26,364
Sub-total	777,261		25,272		802,533
<u>Mid-Atlantic</u>					
New Jersey	724,765	5,250	64,620		794,635
New York	1,456,968	22,011	100,214		1,579,193
Pennsylvania	1,128,914	25,051	68,269		1,222,234
Sub-total	3,310,647	52,312	233,103		3,596,062
<u>North Central</u>					
Illinois	648,704	1,386,775	600		2,036,079
Indiana	389,966	231,016			620,982
Iowa	53,226	184,837			238,063
Kansas	48,878	103,476			152,354
Michigan	296,634	373,761			670,395
Minnesota	41,825	224,906		1,000	267,731
Missouri	279,396	226,817			506,213
Nebraska	15,733	151,111		1,000	167,844
North Dakota	4	38,189			38,193
Ohio	704,965	287,362			992,327
South Dakota	3,164	36,241			39,405
Wisconsin	117,462	286,219			403,681
Sub-total	2,599,957	3,530,710	600	2,000	6,133,267
<u>Southern</u>					
Alabama	265,180				265,180
Arkansas	121,524	9,476			131,000
Delaware	208,293		70		208,363
District of Columbia	29,020		1,800		30,820
Florida	263,414		1,625	30,056	295,095
Georgia	586,810				586,810
Kentucky	203,543	9,000			212,543
Louisiana	380,858			335	381,193
Maryland	419,003		32,670		451,673
Mississippi	150,348				150,348
North Carolina	441,874		500	400	442,774
Oklahoma	111,752	35,457			147,209
South Carolina	172,733				172,733
Tennessee	375,156				375,156
Texas	633,735	207,901			841,636
Virginia	322,466		10,305		332,771
West Virginia	118,209	5,200	1,600		125,009
Sub-total	4,803,918	267,034	48,570	30,791	5,150,313
<u>Western</u>					
Alaska	3,272	2,099			5,371
Arizona	44,038	26,552			70,590
California	702,885	1,489,707	63,300		2,255,892
Colorado	8,219	105,766			113,985
Idaho	4,852	55,661			60,513
Montana	2,039	32,625			34,664
Nevada	6,854	6,233			13,087
New Mexico	8,362	17,050			25,412
Oregon	63,514	156,520	25,500		245,534
Utah	9,308	71,462			80,770
Washington	71,277	212,724	20,220		304,221
Wyoming	409	9,181			9,590
Sub-total	925,029	2,185,580	109,020		3,219,629
Grand total	12,416,812	6,035,636	416,565	32,791	18,901,804

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by States, January-September 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	925,208	1,000	7,075		933,283
Maine	438,690		12,050		450,740
Massachusetts	3,612,965		130,749	1,492	3,745,206
New Hampshire	276,549				276,549
Rhode Island	329,851		21,757		351,608
Vermont	185,765				185,765
Sub-total	5,769,028	1,000	171,631	1,492	5,943,151
Mid-Atlantic					
New Jersey	5,816,806	43,981	561,075	2,600	6,424,462
New York	11,243,485	261,327	746,291		12,251,103
Pennsylvania	8,640,723	267,284	530,883	2	9,438,892
Sub-total	25,701,014	572,592	1,838,249	2,602	28,114,457
North Central					
Illinois	5,808,581	10,087,090	1,300	46,719	15,943,690
Indiana	2,997,974	1,372,277		800	4,371,051
Iowa	393,677	1,394,677			1,788,354
Kansas	368,701	697,950		3,700	1,070,351
Michigan	2,223,299	3,004,197			5,227,496
Minnesota	351,680	1,672,662		4,920	2,029,262
Missouri	2,023,503	1,736,253		7,706	3,767,462
Nebraska	93,332	1,088,390		4,000	1,185,722
North Dakota	2,765	281,675			284,440
Ohio	4,922,773	1,815,774	9,400	5	6,747,952
South Dakota	18,766	291,409			310,175
Wisconsin	918,905	2,041,637			2,960,542
Sub-total	20,123,956	25,483,991	10,700	67,850	45,686,497
Southern					
Alabama	2,107,952			9,500	2,117,452
Arkansas	846,705	107,445		2,982	957,132
Delaware	1,499,360		10,590		1,509,950
District of Columbia	237,596		19,790		257,386
Florida	2,181,963		67,177	736,046	2,985,186
Georgia	4,552,629		205	5,325	4,558,159
Kentucky	1,812,400	66,389		4,821	1,883,610
Louisiana	2,766,775	911	1,079	11,779	2,780,544
Maryland	3,285,149	2,000	285,167		3,572,316
Mississippi	1,174,879			7,048	1,181,927
North Carolina	3,237,601		24,897	1,596	3,264,094
Oklahoma	859,254	317,324			1,176,578
South Carolina	1,391,454				1,391,454
Tennessee	2,945,527			1,260	2,946,787
Texas	5,385,315	1,557,368		717	6,943,400
Virginia	2,183,056		153,001		2,336,057
West Virginia	658,383	14,326	7,280		679,989
Sub-total	37,125,998	2,065,763	569,186	781,074	40,542,021
Western					
Alaska	16,962	27,433			44,395
Arizona	310,174	206,668			516,842
California	5,182,207	9,983,756	90,132	1,300	15,257,395
Colorado	75,783	938,462		710	1,014,955
Idaho	39,710	260,443			300,153
Montana	22,230	252,882			275,112
Nevada	53,755	44,277			98,032
New Mexico	65,228	134,441			199,669
Oregon	467,474	1,064,342	31,800	600	1,564,216
Utah	62,558	478,174		400	541,132
Washington	512,549	1,303,467	25,620		1,841,636
Wyoming	2,740	66,908			69,648
Sub-total	6,811,370	14,761,253	147,552	3,010	21,723,185
Grand total	95,531,366	42,884,599	2,737,318	856,028	142,009,311

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 14. - Primary distribution of sugar, continental United States, by states, January-September 1965 and 1964

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1965	1964	1965	1964	1965	1964
Thousands of hundredweights ^{2/}						
New England						
Connecticut	925	892	1	15	933	927
Maine	439	465		7	451	475
Massachusetts	3,613	3,629		69	3,745	3,829
New Hampshire	276	274			276	274
Rhode Island	330	341			352	360
Vermont	186	151		49	186	200
Sub-total	5,769	5,752	1	140	5,943	6,065
Mid-Atlantic						
New Jersey	5,817	5,471	44	144	6,424	6,209
New York	11,243	11,552	261	595	12,251	12,797
Pennsylvania	8,641	8,500	267	430	9,439	9,527
Sub-total	25,701	25,523	572	1,169	28,114	28,533
North Central						
Illinois	5,808	6,344	10,087	7,845	15,944	14,202
Indiana	2,998	2,732	1,372	1,492	4,371	4,227
Iowa	394	381	1,395	1,297	1,789	1,687
Kansas	369	333	698	656	1,070	991
Michigan	2,223	1,973	3,004	2,898	5,227	4,871
Minnesota	352	302	1,673	1,542	2,029	1,849
Missouri	2,023	2,007	1,736	1,528	3,767	3,553
Nebraska	93	212	1,088	777	1,186	994
North Dakota	3	2	282	262	285	264
Ohio	4,923	4,402	1,816	1,929	6,748	6,335
South Dakota	19	19	291	257	310	276
Wisconsin	919	893	2,042	1,718	2,961	2,615
Sub-total	20,124	19,600	25,484	22,201	45,687	41,864
Southern						
Alabama	2,108	2,017			2,118	2,017
Arkansas	847	797	108	83	957	883
Delaware	1,499	661			1,510	670
District of Columbia	238	230			257	249
Florida	2,182	2,226			2,985	3,005
Georgia	4,553	4,352			4,558	4,353
Kentucky	1,812	1,810	67	62	1,884	1,885
Louisiana	2,767	2,671	1		2,781	2,677
Maryland	3,285	3,158	2	36	3,572	3,465
Mississippi	1,175	1,210			1,182	1,217
North Carolina	3,238	2,984			3,264	3,046
Oklahoma	859	862	317	292	1,177	1,154
South Carolina	1,391	1,201			1,391	1,207
Tennessee	2,946	2,806		2	2,947	2,809
Texas	5,385	5,233	1,557	1,367	6,943	6,609
Virginia	2,183	1,985		20	2,336	2,170
West Virginia	658	717	14	16	680	741
Sub-total	37,126	34,920	2,066	1,878	40,542	38,157
Western						
Alaska	17	30	27	16	44	46
Arizona	310	315	207	199	517	514
California	5,182	5,620	9,984	9,433	15,257	15,147
Colorado	76	70	939	830	1,015	901
Idaho	40	37	260	266	300	303
Montana	22	21	253	241	275	263
Nevada	54	54	44	39	98	93
New Mexico	65	77	134	142	200	219
Oregon	467	502	1,064	1,035	1,564	1,562
Utah	63	61	478	506	541	567
Washington	512	500	1,304	1,408	1,842	1,932
Wyoming	3	4	67	62	70	66
Sub-total	6,811	7,291	14,761	14,177	21,723	21,613
Grand total	95,531	93,086	42,884	39,565	142,009	136,232

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 15.- Sugar prices

Year and month	Raw cane sugar-spot price			Quota 3/			Refined beet sugar - quoted wholesale (gross) 4/		
	Domestic	"World"	sugar at NY	premium	and	discount	Eastern	Chicago-West	Pacific Coast
	duty paid 1/	sugar 2/							
Cents per pound									
1960-64 Monthly average	6.83	4.68		+1.23			9.24	9.21	9.49
1963 Monthly average	8.18	8.50		-1.23			10.58	10.34	10.71
1964 Monthly average	6.90	5.87		+0.11			9.38	9.38	9.85
<u>1964</u>									
November	6.17	3.40		+1.85			8.60	8.60	9.05
December	6.55	2.76		+2.87			8.60	8.60	9.05
<u>1965</u>									
January	6.85	2.41		+3.52			9.15	9.15	9.35
February	6.79	2.25		+3.61			9.15	9.15	9.45
March	6.61	2.63		+3.04			9.15	9.15	9.02
April	6.59	2.40		+3.25			9.15	9.15	9.05
May	6.73	2.35		+3.42			9.15	9.15	9.20
June	6.72	1.96		+3.80			9.15	9.15	9.25
July	6.73	1.94		+3.83			9.15	9.15	9.25
August	6.77	1.79		+4.02			9.15	9.15	9.25
September	6.82	1.85		+4.01			9.15	9.15	9.25
October	6.82	2.03		+3.83			9.15	9.15	9.25
Last 12-month average	6.68	2.31		+3.42			9.06	9.06	9.20
Year and month	Refined cane sugar - quoted wholesale (gross) 4/						Retail U.S. average		
	North	South	Gulf	Chicago-	Pacific		East	West	Coast
	East	East		West	Coast				
1960-64 Monthly average	10.21	9.83	9.75	9.47	9.49		12.30		
1963 Monthly average	11.94	11.45	11.30	10.90	10.71		13.58		
1964 Monthly average	10.68	9.90	9.82	9.58	9.85		12.81 ^{5/}		
<u>1964</u>									
November	9.60	8.95	8.90	8.80	9.05		11.72		
December	9.83	9.17	9.12	8.80	9.05		11.64		
<u>1965</u>									
January	10.20	9.55	9.55	9.35	9.35 ²		11.70		
February	10.25	9.60	9.55	9.35	9.45		11.78		
March	10.14	9.48	9.34	9.35	9.02		11.84		
April	10.05	9.35	9.25	9.35	9.05		11.78		
May	10.12	9.46	9.36	9.35	9.20		11.80		
June	10.20	9.50	9.40	9.35	9.25		11.86		
July	10.20	9.50	9.40	9.35	9.25		11.82		
August	10.20	9.50	9.40	9.35	9.25		11.74		
September	10.20	9.50	9.40	9.35	9.25		11.74		
October	10.34	9.64	9.54	9.35	9.25				
Last 12-month average	10.11	9.43	9.35	9.26	9.20				

1/ Spot prices during 1960 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1960 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1960 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports. No. 81, January 1959, pages 5 to 9.

5/ New series beginning January 1964 which may not be strictly comparable with data for earlier periods. For old series through June 1964 see Sugar Reports 148, September 1964.

Table 16.- Wholesale prices of sugar, corn sirup and dextrose

Period	Refined	Dextrose		Corn sirup		Dextrose		Corn sirup	
	sugar	New York 2/		New York 3/		relative to		relative to	
	wholesale	North-east 1/		Quoted		Quoted		Quoted	
		Quoted	Dry 4/	Quoted	Dry 4/	Quoted	Dry	Quoted	Dry
			basis		basis		basis		basis
		Cents per pound				Percent			
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
Average									
1952-55	8.66	7.29	7.92	7.31	9.10	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
Average									
1956-62	9.28	7.49	8.14	7.25	9.03	81	88	78	97
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.95	9.73	7.52	9.37	84	91	70	88
1964									
November	9.60	8.95	9.73	7.60	9.46	93	101	79	99
December	9.83	8.95	9.73	7.60	9.46	91	99	77	96
1965									
January	10.20	8.95	9.73	7.60	9.46	88	95	75	93
February	10.25	8.95	9.73	7.60	9.46	87	95	74	92
March	10.14	8.95	9.73	7.60	9.46	88	96	75	93
April	10.05	8.95	9.73	7.60	9.46	89	97	76	94
May	10.12	8.95	9.73	7.60	9.46	88	96	75	93
June	10.20	8.59	9.34	7.60	9.46	84	92	75	93
July	10.20	8.23	8.95	7.60	9.46	81	88	75	93
August	10.20	8.23	8.95	7.60	9.46	81	88	75	93
September	10.20	8.23	8.95	7.60	9.46	81	88	75	93
October	10.34	8.39	9.12	7.60	9.46	81	88	74	91
Last 12-month									
average									
through Oct.	10.11	8.69	9.45	7.60	9.46	86	93	75	94

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, in 100 pound bags.

3/ In drums, price in carload lots, except beginning February 1962 for less than carload lots. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus, dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

Table 17.-Refined sugar production and month end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks 1/		Distribution 2/		
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors	Corn sirup	Dextrose	Total sirup and dextrose
1,000 short tons, raw value							
1960-64 monthly average	561	222	294	924	88	37	125
1963 monthly average	573	218	278	874	94	41	135
1964 monthly average	548	281	321	1,038	104	42	146
<u>1964</u>							
November	525	660	272	1,228	101	35	136
December	586	651	230	1,696	89	37	126
<u>1965</u>							
January	487	422	220	1,876	84	37	121
February	411	100	238	1,767	87	41	128
March	562	121	263	1,655	111	42	153
April	559	99	276	1,561	109	40	149
May	600	145	282	1,476	88	43	131
June	621	84	293	1,306	106	45	151
July	609	64	268	1,084	104	42	146
August	663	98	275	858	142	47	189
September	603	120	211	656	130	46	176
October ^{3/}	595	515	233	932			
Last 12-month average	568	257	255	1,341			

1/ Includes over-quota and quota exempt.

2/ Shipments by corn refiners' (members of the Corn Industries Research Foundation, Inc.) converted to short tons, raw value, basis in PPA, ASCS, USDA.

3/ Preliminary.

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